

BATTERY ELECTRIC VEHICLES – NOW AND IN THE FUTURE

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OVERVIEW

- THE BATTERY-ELECTRIC VEHICLE
 - HISTORY
 - CHARACTERISTICS
 - BATTERIES
 - INFRASTRUCTURE
 - STANDARDIZATION

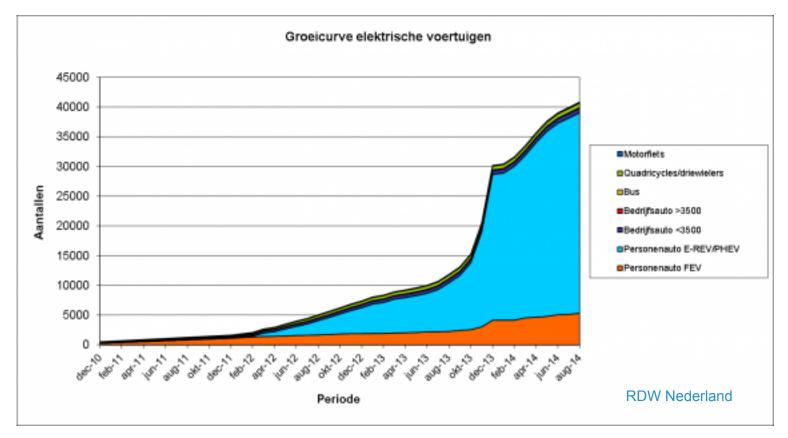




THE NEW EMERGENCE OF THE BATTERY ELECTRIC

GROWING NUMBER OF VEHICLES ON THE ROAD

COUNTRY CONTRASTS



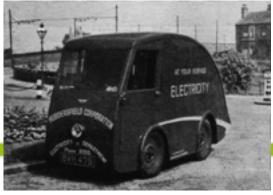




"NEW" TECHNOLOGY

- 1900-1920: THE FIRST GOLDEN AGE OF ELECTRIC VEHICLES
- AFTER 1920: RETIREMENT TO THE INDUSTRIAL VEHICLE SPHERE











"NEW" TECHNOLOGY

- GROWING INTEREST IN ENVIRONMENT
- OIL CRISIS
- RENEWED INTEREST
- FIRST GENERATION TAKING THE LEAD WITH LEAD
- SECOND GENERATION (1990S): NICKEL CADMIUM
- 21ST CENTURY: DEVELOPMENT OF LITHIUM BATTERIES







TYPES OF VEHICLES TODAY

SMALL CITY CAR

- TYPICAL VEHICLE FOR URBAN ELECTRIC DEPLOYMENT
- URBAN MOBILITY MODEL
- PROPOSED BY SEVERAL MANUFACTURERS
- ISSUES:
 - COST PREMIUM COMPARED WITH ICEV OF THAT CLASS
 - IMAGE OF THE VEHICLE







TYPES OF VEHICLES TODAY

PERFORMANCE CAR

- NICHE MARKET
- COMPETITIVE IN ITS SEGMENT
- CREATING THE POSITIVE IMAGE OF ELECTRIC VEHICLE







TYPES OF VEHICLES TODAY

UTILITY VAN

- IDEAL EV APPLICATION
- ELCIDIS PROJECT
- ISSUES:
 - LIMITED OFFER

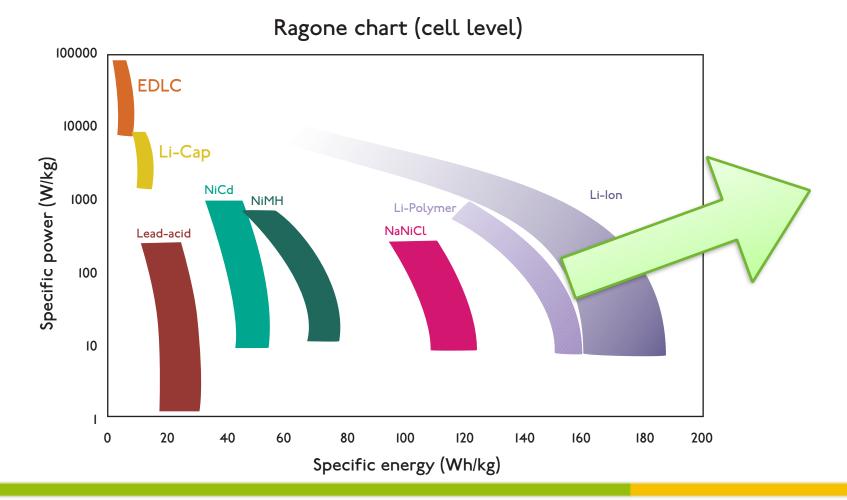








WHAT MADE IT HAPPEN: THE BATTERIES

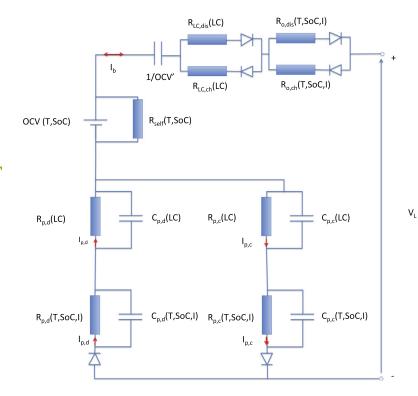






BATTERY EVOLUTION

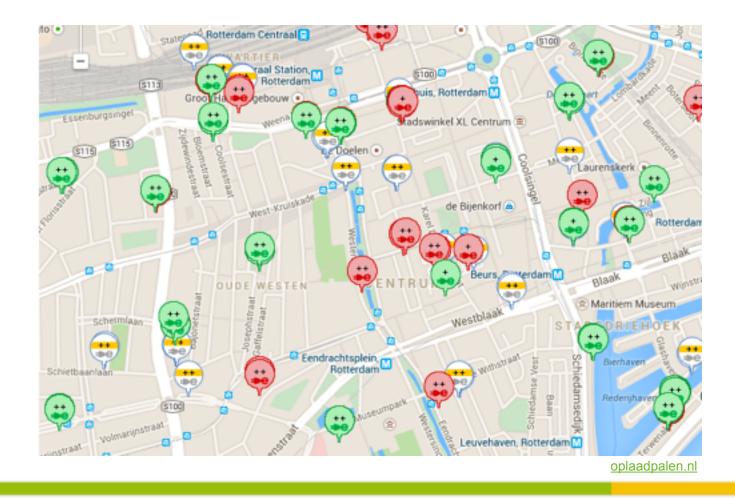
- LITHIUM ION: VARIOUS TECHNOLOGIES
- ENERGY STORAGE
 - IMPROVING WH/KG
- POWER STORAGE
 - IMPROVING W/KG
 - HYBRID DEVICES: BATTERY/CAPACITOR
- KNOWING AND CHARACTERIZING THE BATTER'
 - MODELLING
 - SOC DETERMINATION
 - SOH DETERMINATION
- CYCLE AND CALENDAR AGING
 - SECOND LIFE APPLICATIONS
- CHARGE ACCEPTANCE
- SAFETY







WHAT MADE IT HAPPEN: THE INFRASTRUCTURE

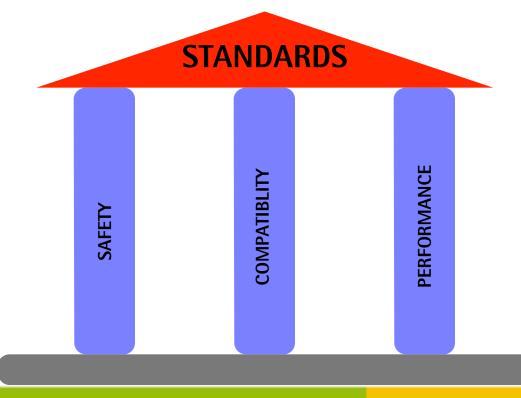






INFRASTRUCTURE ISSUES

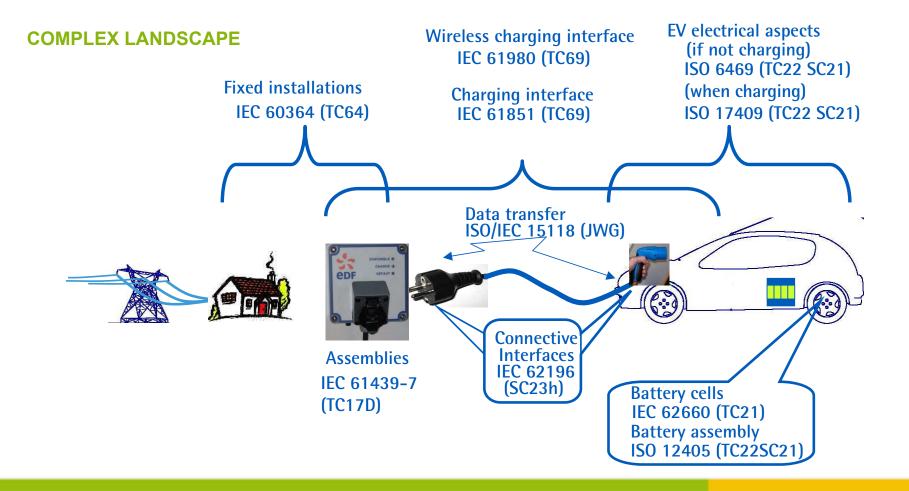
- SAFETY
- INTEROPERABILITY
- PERFORMANCE
- NEED FOR STANDARDIZATION







STANDARDIZATION

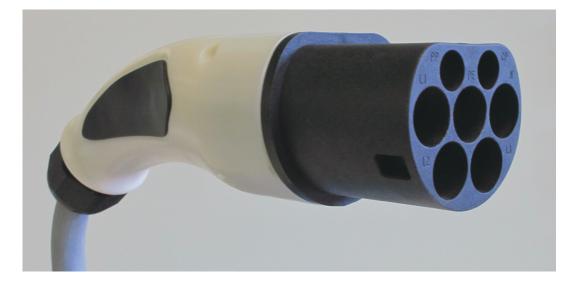






STANDARDIZATION OUTCOMES

- COMMON CHARGING INFRASTRUCTURE FOR A.C. CHARGING
- STILL COEXISTING STANDARDS FOR D.C.
- VEHICLE/CHARGING POST COMMUNICATION
- NEW TECHNOLOGIES (WIRELESS CHARGING) UNDER DEVELOPMENT
- NEW ENERGY MANAGEMENT (V2G) UNDER DEVELOPMENT
- NETWORK INTEROPERABILITY: WORK TO BE DONE







CONCLUSIONS

- NEW ENERGY STORAGE TECHNOLOGIES
- DEPLOYMENT OF STANDARDIZED ACCESSIBLE INFRASTRUCTURE

HAVE SET THE PATH FOR A MAJOR BREAKTHROUGH OF BATTERY-ELECTRIC VEHICLES

BUT APPROPRIATE POLICIES ARE NEEDED FOR SUCCESS!

THE FUTURE IS ELECTRIC!